| Fill in this in | formation to identify the case: | | |
|--|--|--|--|
| Debtor nam | e 4th Vector Technologies, LLC | | |
| United State | es Bankruptcy Court for the: | | |
| | Eastern District of North Carolina | _ | |
| Case numb | er (if known):24-00021-5-PWM | ☐ Check if this is an amended filing | |
| Official | Form 202 | | |
| Declar | ration Under Penalty of Perjury for | or Non-Individual Debtors 12/15 | |
| schedules of documents. and 9011. WARNING a bankruptcy | f assets and liabilities, any other document that requires a declarat This form must state the individual's position or relationship to the | h as a corporation or partnership, must sign and submit this form for the ion that is not included in the document, and any amendments of those debtor, the identity of the document, and the date. Bankruptcy Rules 1008 ncealing property, or obtaining money or property by fraud in connection with 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. | |
| | | on; a member or an authorized agent of the partnership; or another individual | |
| serv | ing as a representative of the debtor in this case. // e examined the information in the documents checked below and I have been described in the composition of the deciments checked below and I have been described in the composition of the | | |
| \sqrt{1} | | | |
| | | | |
| Z | Schedule D: Creditors Who Have Claims Secured by Property (Official Schedule E/F: Creditors Who Have Unsecured Claims (Official Form | | |
| Z | · | · | |
| Z | Schedule G: Executory Contracts and Unexpired Leases (Official F | orm 206G) | |
| | Schedule H: Codebtors (Official Form 206H) | | |
| \(\sqrt{1} \) | A Summary of Assets and Liabilities for Non-Individuals (Official Fo | rm 206A-Summary) | |
| | Amended Schedule | | |
| | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 | Largest Unsecured Claims and Are Not Insiders (Official Form 204) | |
| | Other document that requires a declaration | | |
| | MM/ DD/ YYYY Sign Rob Print | Robert Couture ature of individual signing on behalf of debtor ert Couture ed name 0/Managing Member tion or relationship to debtor | |

| Fill in this information to i | dentify the case: | | |
|-------------------------------|---|---------------------|------------------------------------|
| Debtor name | 4th Vector Technologies, LLC | | |
| United States Bankruptcy | | | |
| | Eastern District of North Carolina | | |
| Case number (if known): | 24-00021-5-PWM Chapter 11 | _ | Check if this is an amended filing |
| Official Form 2 | | | amended ming |
| | Assets and Liabilities | for Non Individuals | 40/45 |
| | | ioi Non-marviduais | 12/15 |
| Part 1: Summary of | Assets | | |
| 1. Schedule A/B: Assets | :Real and Personal Property (Official Form 206 | 6A/B) | |
| 1a. Real Property: | | | |
| | Schedule A/B | | \$0.00 |
| 1b. Total personal pro | perty: | | |
| Copy line 91A from | n Schedule A/B | | \$222,718.17 |
| 1c. Total of all proper | | | |
| Copy line 92 from | Schedule A/B | | \$222,718.17 |
| | | | |
| | | | |
| Part 2: Summary of | f Liabilities | | |
| | | | |
| 2. Schedule D: Creditor | s Who Have Claims Secured by Property (Offic | ial Form 206D) | |
| | mount listed in Column A, Amount of claim, from | | \$562,073.85 |
| | | | |
| 3. Schedule E/F: Credite | ors Who Have Unsecured Claims (Official Form | 206E/F) | |
| | ts of priority unsecured claims: | | #0.00 |
| Copy the total cla | ms from Part 1 from line 5a of Schedule E/F | | \$0.00 |
| | aims of non-priority amount of unsecured clai | | |
| Copy the total of t | ne amount of claims from Part 2 from line 5b of | Schedule E/F | + \$1,200,758.44 |
| | | | , |
| 4 Total liabilities | | | \$1,762,832.29 |

Lines 2 + 3a + 3b

| Fill in this information to identify the case: | | | | |
|--|---------|-------------|----------------|------------------------------------|
| Debtor Name 4th Vector Technologies, LLC | | | | |
| United States Bankruptcy Court for the: | Eastern | District of | North Carolina | |
| Case number (If known): | | | (State) | Check if this is an amended filing |

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

| | | or secured claims. See the matruction | ns to understand the terms used in the | 5 IOIIII. | | |
|----|-----------------|--|---|---------------------------------|------------------------------------|--|
| Pa | rt 1: | Cash and cash equivalents | | | | |
| 1. | Does the | e debtor have any cash or cash equivale | ents? | | | |
| | ☐ No. 0 | So to Part 2. | | | | |
| | ✓ Yes. | Fill in the information below. | | | | |
| | All cash | All cash or cash equivalents owned or controlled by the debtor | | | | |
| 2. | Cash on | hand | | | | |
| 3. | Checkin | g, savings, money market, or financial b | prokerage accounts (Identify all) | | | |
| | Name of | institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | | |
| | 3.1. <u>Fir</u> | st Horizon | Checking account | 9 7 0 6 | \$3,180.63 | |
| | 3.2. <u>Fir</u> | st Horizon | Checking account | 6 1 0 6 | (\$2,622.66) | |
| | 3.3. <u>Fir</u> | st Horizon | Savings account | 1 8 2 0 | \$1.02 | |
| | 3.4. <u>Fir</u> | st Horizon | Savings account | 4 6 2 0 | \$1.02 | |
| 4. | Other ca | sh equivalents (Identify all) | | | | |
| | 4.1 Be | nto (pre-pay cash card) | | | \$446.31 | |
| 5. | Total of | Part 1 | | | | |
| | | s 2 through 4 (including amounts on any ac | Iditional sheets). Copy the total to line 80. | | \$1,006.32 | |
| | | | | | | |
| Pa | irt 2: | Deposits and prepayments | | | | |
| 6. | Does the | e debtor have any deposits or prepayme | ents? | | | |
| | ☐ No. 0 | So to Part 3. | | | | |
| | ✓ Yes. | Fill in the information below. | | | | |
| | | | | | Current value of debtor's interest | |
| 7. | Deposit | s, including security deposits and utility | deposits | | | |
| | Descripti | on, including name of holder of deposit | | | | |

Case 24-00021-5-PWM Doc 30 Filed 01/16/24 Entered 01/16/24 17:09:20 Page 4 of 47 Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM Name \$4,292.00 7.1 BPG Management Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment 9. Total of Part 2 \$4,292.00 Add lines 7 through 8. Copy the total to line 81. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? ■ No. Go to Part 4. ✓ Yes. Fill in the information below. **Current value of** debtor's interest Accounts receivable \$19,550.00 11a. 90 days old or less: unknown unknown doubtful or uncollectible accounts face amount 11b. Over 90 days old: doubtful or uncollectible accounts face amount 12. Total of Part 3 \$19,550.00 Current value on lines 11a + 11b = line 12. Copy the total to line 82. Part 4: Investments 13. Does the debtor own any investments? ✓ No. Go to Part 5. Yes. Fill in the information below. Valuation method used Current value of debtor's interest for current value Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1.

15.2.

% of ownership: Case 24-00021-5-PWM Doc 30 Filed 01/16/24 Entered 01/16/24 17:09:20 Page 5 of 47

Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

Name

| 16. | Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 | | | | | | | |
|-----|---|-------------------------------------|-------------------------------------|---|------------------------------------|--|--|--|
| | Describe: | | | | | | | |
| | 16.1 | | | | | | | |
| | 16.2 | | | | | | | |
| | 10.2 | | | | | | | |
| 17. | Total of Part 4 | | | | | | | |
| | Add lines 14 through 16. Copy the total to line 83. | | | | | | | |
| Pa | rt 5: Inventory, excluding agriculture | assets | | | | | | |
| 18. | Does the debtor own any inventory (excluding | agriculture assets)? | | | | | | |
| | □ No. Go to Part 6. | | | | | | | |
| | ✓ Yes. Fill in the information below. | | | | | | | |
| | General description | Date of the last physical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest | | | |
| | | | (Where available) | | | | | |
| 19. | Raw materials | | | | | | | |
| | | | | | | | | |
| | | MM / DD / YYYY | | | | | | |
| 20. | Work in progress | | | | | | | |
| 20. | Bridgestone Bandag – Abliene | | unknown | | unknown | | | |
| | | MM / DD / YYYY | | | | | | |
| | SWVA Bio Char | | unknown | | unknown | | | |
| | | MM / DD / YYYY | | | | | | |
| 21. | Finished goods, including goods held for resa | le | | | | | | |
| | - | MM / DD / YYYY | | | | | | |
| | | | | | | | | |
| 22. | Other inventory or supplies | | | | | | | |
| | Inventory | MM / DD / YYYY | unknown | | \$5,000.00 | | | |
| | | | | | | | | |
| 23. | Total of Part 5 | | | | \$5,000.00 | | | |
| | Add lines 19 through 22. Copy the total to line 84. | | | | | | | |
| 24. | Is any of the property listed in Part 5 perishab | le? | | | | | | |
| | ☑ No | | | | | | | |
| | ☐ Yes | | | | | | | |
| 25. | Has any of the property listed in Part 5 been p | urchased within 20 day | s before the bankrupto | y was filed? | | | | |
| | ☑ No | | | | | | | |
| | ☐ Yes. Book value Valuat | tion method | Current value _ | | | | | |
| 26. | Has any of the property listed in Part 5 been a | ppraised by a professi | onal within the last year | ? | | | | |
| | ☑ No | | | | | | | |
| | ☐ Yes | | | | | | | |

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Debtor 4th Vector To

4th Vector Technologies, LLC

| Name |
|------|
| |

| Pa | art 6: Farming and fishing-related assets (other than titled me | otor vehicles and | l land) | |
|-----|---|--------------------------------------|---|------------------------------------|
| 27. | Does the debtor own or lease any farming and fishing-related assets (oth | ner than titled motor | vehicles and land)? | |
| | ☑ No. Go to Part 7. | | | |
| | ☐ Yes. Fill in the information below. | | | |
| | · | et book value of ebtor's interest | Valuation method used for current value | Current value of debtor's interest |
| | (M | /here available) | | |
| 28. | Crops—either planted or harvested | | | |
| 29. | Farm animals Examples: Livestock, poultry, farm-raised fish | | | |
| 30. | Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. | Farm and fishing supplies, chemicals, and feed | | | |
| 32. | Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. | Total of Part 6 Add lines 28 through 32. Copy the total to line 85. | | | |
| 34. | Is the debtor a member of an agricultural cooperative? | | | |
| | ☑ No | | | |
| | ☐ Yes. Is any of the debtor's property stored at the cooperative? | | | |
| | ☐ No ☐ Yes | | | |
| 35. | Has any of the property listed in Part 6 been purchased within 20 days be | efore the bankruptc | y was filed? | |
| | √ No | | | |
| | ☐ Yes. Book value Valuation method | Current value _ | | |
| 36. | Is a depreciation schedule available for any of the property listed in Part | 6? | | |
| | ☑ No □ Yes | | | |
| 37. | Has any of the property listed in Part 6 been appraised by a professional | within the last year | ? | |
| | √ No | | | |
| | ☐ Yes | | | |
| Ра | office furniture, fixtures, and equipment; and collectible | les | | |
| 38. | Does the debtor own or lease any office furniture, fixtures, equipment, or | collectibles? | | |
| | ☐ No. Go to Part 8. | | | |
| | ✓ Yes. Fill in the information below. | | | |

Debtor

4th Vector Technologies, LLC

Case number (if known) 24-00021-5-PWM

| | General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|-----|---|-------------------------------------|---|------------------------------------|
| | | (Where available) | | |
| 39. | Office furniture | | | |
| | Shop furnishings/fixtures (2014-present - 12 items) | unknown | | \$1,956.06 |
| | Furnishings & fixtures (2014-present - 28 items) | unknown | | \$2,311.45 |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software | | | |
| | Sales/marketing equipment (2014-present - 9 items) | unknown | | \$1,056.33 |
| | Shop equipment (2014-present - 71 items) | unknown | | \$3,658.47 |
| | Lab Computer Equipment (2014-present - 24 items) | unknown | | \$3,612.25 |
| | Lab Equipment (2014-present - 307 items) | unknown | | \$52,549.09 |
| | Office computer equipment (2014-present - 115 items) | unknown | | \$10,260.54 |
| | Office equipment (2014-present - 274 items) | unknown | | \$15,602.36 |
| | (1) 2017 Dell Precision 7720 w/i7 laptop w/GPU (S/N: HZLP6H2) | unknown | | \$3,500.00 |
| | (1) 2018 Dell Precision 7720 w/i7 laptop w/GPU (S/N: HZLP6H2) | unknown | | \$3,500.00 |
| | (1) 2020 Dell Precision 7920 tower (S/N: DSG2853) | unknown | | \$2,000.00 |
| | (1) 2021 Dell Precision 7750 laptop w/i7 & GPU (S/N: CD9W353) | unknown | | \$3,500.00 |
| | (1) 2021 Dell Precision 7750 laptop w/i9 & GPU (S/N: 5R696G3) | unknown | | \$3,750.00 |
| | (1) 2015 Cognex IS7200 Smart Camera (S/N: 1A1441PB201479) | unknown | | \$1,500.00 |
| | (1) 2017 OptoEng PC23030XS Percentric Lens & light (S/N: 35003) | unknown | | \$2,000.00 |
| | (1) 2017 Zebra 105SL Plus 300dpi industrial label printer (S/N: 69J163900001) | unknown | | \$1,750.00 |
| | (1) 2020 Cognex DS1300R laser profiler imaging head (S/N: 1A1803XN000882) | unknown | | \$3,750.00 |
| | (1) 2021 Cognex IS3DL4300-LAB smart camera laser profiler & demo kit (S/N: 1S2046XN095106) | unknown | | \$7,500.00 |
| | (1) 2019 EK Vario VP600 terminal block plotter (S/N: 6EK1078001) | unknown | | \$2,718.45 |
| | (1) 2021 EK Vario VP/E 600 engraver (S/N: 6EKG2021001) | unknown | | \$2,606.18 |
| 42. | Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or othe artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | r | | |

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM Name 42.1___ 42.3 Total of Part 7 \$129,081.18 Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property listed in Part 7? **√** No ☐ Yes Has any of the property listed in Part 7 been appraised by a professional within the last year? **√** No ☐ Yes Part 8: Machinery, equipment, and vehicles Does the debtor own or lease any machinery, equipment, or vehicles? ■ No. Go to Part 9. ✓ Yes. Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's interest for current value debtor's interest Include year, make, model, and identification numbers (i.e., VIN, HIN, or (Where available) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles \$24,372.00 unknown 47.1 2019 Subaru Outback / VIN: 4S4BSAFC3K3262571 Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels 48.1_____ 48.2 49 Aircraft and accessories 49.1____ Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 2020 Aubo i5 Cobot & Controller / VIN: ABUL19101036IV4 unknown \$20,000.00 51. Total of Part 8 \$44,372.00 Add lines 47 through 50. Copy the total to line 87. Is a depreciation schedule available for any of the property listed in Part 8? **√** No ☐ Yes

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Case number (if known) 24-00021-5-PWM

Name Has any of the property listed in Part 8 been appraised by a professional within the last year? **√** No ☐ Yes Part 9: Real property 54. Does the debtor own or lease any real property? ☐ No. Go to Part 10. ✓ Yes. Fill in the information below. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Current value of **Description and location of property** Nature and extent Net book value of Valuation method used Include street address or other description such of debtor's interest debtor's interest for current value debtor's interest as Assessor Parcel Number (APN), and type of in property property (for example, acreage, factory, (Where available) warehouse, apartment or office building), if available. unknown Lease unknown 55.1 3209 Gresham Lake Road Suite 147 Raleigh, NC 27615 **Total of Part 9** 56. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? **√** No ☐ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? **√** No ☐ Yes Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ☐ No. Go to Part 11. ✓ Yes. Fill in the information below. **General description** Net book value of Valuation method used **Current value of** debtor's interest for current value debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets Internet domain names and websites unknown 4thvectortech.com/ unknown Licenses, franchises, and royalties Customer lists, mailing lists, or other compilations

Debtor

4th Vector Technologies, LLC

Case 24-00021-5-PWM Doc 30 Filed 01/16/24 Entered 01/16/24 17:09:20 Page 10 of Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM Name Other intangibles, or intellectual property Goodwill 65. Trade secrets unknown 66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? **√** No ☐ Yes Is there an amortization or other similar schedule available for any of the property listed in Part 10?

Has any of the property listed in Part 10 been appraised by a professional within the last year?✓ No

Does the debtor own any other assets that have not yet been reported on this form?

☐ Yes

✓ No ☐ Yes

Part 11: All other assets

Include all interests in executory contracts and unexpired leases not previously reported on this form. ☐ No. Go to Part 12. ✓ Yes. Fill in the information below. Current value of debtor's interest Notes receivable Description (include name of obligor) Total face amount doubtful or uncollectible amount Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) Tax year ___ Tax year ___ Tax year __ 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed)

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Debtor 4th Vector Technologies, LLC

7

Case number (if known) 24-00021-5-PWM

| | | - | |
|-----|--|----------------------------|-------------|
| | Nature of claim | | |
| | Amount requested | | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | | |
| | Nature of claim | • | |
| | Amount requested | | |
| 76. | Trusts, equitable or future interests in property | | |
| 77. | Other property of any kind not already listed Examples: Season tickets, country club membership | - | |
| | (1) 2016 upgraded 2022 MvTec Halcon vision toolkit developers licen | se v20.11 | \$5,000.00 |
| | 2015 Rockwell RS Logix 500 PLC software (annual service upgrades) | _ | \$1,500.00 |
| | 2015 Rockwell RS Logix 5000 PLC software (annual service upgrades | s) | \$3,500.00 |
| | Engineering software (2014-present - 11 items) | _ | \$2,510.30 |
| | Lab software (2014-present - 3 items) | _ | \$1,036.50 |
| | Office software (2014-present - 52 items) | _ | \$5,475.77 |
| | Shop software (2014-present - 3 items) | | \$394.10 |
| 78. | Total of Part 11 Add lines 71 through 77. Copy the total to line 90. | | \$19,416.67 |
| 79. | Has any of the property listed in Part 11 been appraised by a professi | onal within the last year? | |
| | ☑ No | | |
| | ☐ Yes | | |
| | | | |

Debtor

92.

4th Vector Technologies, LLC

Case number (if known) 24-00021-5-PWM

Name

| Par | t 12: Summary | | | |
|-------|--|------------------------------------|--------------------------------|--|
| In Pa | art 12 copy all of the totals from the earlier parts of the form. | | | |
| | Type of property | Current value of personal property | Current value of real property | |
| 80. | Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$1,006.32 | | |
| 81. | Deposits and prepayments. Copy line 9, Part 2. | \$4,292.00 | | |
| 82. | Accounts receivable. Copy line 12, Part 3. | \$19,550.00 | | |
| 83. | Investments. Copy line 17, Part 4. | | | |
| 84. | Inventory. Copy line 23, Part 5. | \$5,000.00 | | |
| 85. | Farming and fishing-related assets. Copy line 33, Part 6. | | | |
| 86. | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$129,081.18 | | |
| 87. | Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$44,372.00 | | |
| 88. | Real property. Copy line 56, Part 9 | → | unknown | |
| 89. | Intangibles and intellectual property. Copy line 66, Part 10. | unknown | | |
| 90. | All other assets. Copy line 78, Part 11. | +\$19,416.67 | | |
| 91. | Total. Add lines 80 through 90 for each column91a. | \$222,718.17 | + 91b. | |

Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$222,718.17

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| | 2030 24 00021 31 WW E | 47 | | age 10 or |
|------|--|--|---|---|
| Fill | in this information to identify the case: | | | |
| De | ebtor name 4th Vector Technologies, LLC | | _ | |
| Uı | nited States Bankruptcy Court for the: | Eastern District of North Carolina | | |
| | ase number (if known): 24-00021-5-PWM | (State) | | Check if this is an |
| O. | 24-0021-0-1 WW | | | amended filing |
| Of | ficial Form 206D | | | |
| Sc | chedule D: Creditors | Who Have Claims Secure | d by Propert | . V 12/15 |
| | is complete and accurate as possible. | | <u> </u> | <u>J</u> 12,10 |
| 1. | Do any creditors have claims secured by de | is form to the court with debtor's other schedules. Debtor h | nas nothing else to report on | this form. |
| 2. | | have secured claims. If a creditor has more than one | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
| 2.1 | Creditor's name BayFirst National Bank | Describe debtor's property that is subject to a lien | \$147,500.00 | unknown |
| | Creditor's mailing address | | | |
| | Attn: Managing Agent | | | |
| | 700 Central Ave. | Describe the lien | | |
| | Saint Petersburg, FL 33701 | SBA Loan | | |
| | Creditor's email address, if known | Is the creditor an insider or related party? | | |
| | | ☑ No ☐ Yes | | |
| | Date debt was incurred | Is anyone else liable on this claim? | | |
| | Last 4 digits of account 9 1 0 7 number | □ No | | |
| | Do multiple creditors have an interest in | Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| | the same property? | As of the petition filing date, the claim is: Check all that apply. | | |
| | ✓ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority. | ☐ Contingent☐ Unliquidated☐ Disputed | | |
| | | | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$562,073.85

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Debtor 4th Vector Technologies, LLC

4th Vector Technologies
Name

| | _ | | | |
|--|--|--|--|------------------------------|
| Part 1: | Additional Page | | Column A Amount of claim | Column B Value of collateral |
| Copy this page only if more space is needed. previous page. | | Continue numbering the lines sequentially from the | Do not deduct the value of collateral. | that supports this claim |
| 2.2 Creditor BayFirs Creditor Attn: M: 700 Ce Saint P Creditor | r's name st National Bank r's mailing address anaging Agent entral Ave. setersburg, FL 33701 r's email address, if known | Describe debtor's property that is subject to a lien Describe the lien SBA Loan Is the creditor an insider or related party? ✓ No ☐ Yes | \$54,000.00 | unknown |
| Last 4 conumber Do multithe sam M No Yes. | digits of account 9 1 0 7 tiple creditors have an interest in the property? Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors | Is anyone else liable on this claim? ✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| _ | Yes. The relative priority of creditors is specified on lines | | | |

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Debtor 4th Vector Technologies, LLC

4th Vector Technologies, LI Name

| Part 1: | Additional Page | | Column A Amount of claim | Column B Value of collateral |
|--------------------------|---|---|--|------------------------------|
| Copy this pag | | Continue numbering the lines sequentially from the | Do not deduct the value of collateral. | that supports this claim |
| 2.3 Creditor's | ompany | Describe debtor's property that is subject to a lien | unknown | unknown |
| Attn: Ma | s mailing address naging Agent | | | |
| - | ai Stevenson Dr. old, IL 62703 | Describe the lien | | |
| Creditor' | s email address, if known | Is the creditor an insider or related party? ☑ No | | |
| | ot was incurred | Yes Is anyone else liable on this claim? | | |
| number | gits of account | ✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| the same √ No ☐ Yes. I | ple creditors have an interest in a property? Have you already specified the relative priority? o. Specify each creditor, including this creditor, and its relative | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | | |
| □ Ye | es. The relative priority of creditors | | | |

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Debtor 4th Vector Technologies, LLC

4th Vector Technologies, LI
Name

| Part 1: Additional Page | | Column A | Column B |
|---|---|--|--|
| Copy this page only if more space is needed. C previous page. | ontinue numbering the lines sequentially from the | Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
| Previous page. 2.4 Creditor's name First Horizon Bank Creditor's mailing address Attn: Managing Agent PO Box 132 Memphis, TN 38101 Creditor's email address, if known Date debt was incurred Last 4 digits of account 2 8 2 0 number Do multiple creditors have an interest in the same property? | Describe debtor's property that is subject to a lien Describe the lien Business line of credit Is the creditor an insider or related party? ✓ No Yes Is anyone else liable on this claim? ✓ No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. | \$40,000.00 | unknown |
| ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines. | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |

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Debtor 4th Vector Technologies, LLC

is specified on lines _

Name

Case number (if known) 24-00021-5-PWM

Part 1: Additional Page Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.5 Creditor's name Describe debtor's property that is subject to a lien \$14,821.65 \$20,000.00 2020 Aubo i5 Cobot & Controller First Horizon Bank Describe the lien Creditor's mailing address Equipment Loan - Cobot Attn: Managing Agent PO Box 132 Is the creditor an insider or related party? **✓** No Memphis, TN 38101 ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? **✓** No Date debt was incurred Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 8 6 3 9 As of the petition filing date, the claim is: number Check all that apply. Contingent Do multiple creditors have an interest in the same property? Unliquidated Disputed **☑** No ☐ Yes. Have you already specified the relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors

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4th Vector Technologies, LLC Debtor

Case number (if known) 24-00021-5-PWM

| Part 1: Additional Page | | Column A | Column B |
|--|--|---|--|
| Copy this page only if more space is needed. Coprevious page. | ontinue numbering the lines sequentially from the | Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
| 2.6 Creditor's name NOWaccount Network Corporation Creditor's mailing address Attn: Managing Agent 2300 Peachtree Rd., NW Ste. C-102 Atlanta, GA 30309 Creditor's email address, if known | Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? No Yes | \$37,743.34 | unknown |
| Last 4 digits of account number Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines | Is anyone else liable on this claim? ✓ No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | | |

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Debtor 4th Vector Technologies, LLC

Name

4

| Part 1: Additional Page | and Company with the lines conventible from the | Column A Amount of claim | Column B Value of collateral |
|--|---|--|------------------------------|
| previous page. | ed. Continue numbering the lines sequentially from the | Do not deduct the value of collateral. | that supports this claim |
| 2.7 Creditor's name | Describe debtor's property that is subject to a lien | • | |
| Subaru Motor Finance | 2019 Subaru Outback | \$22,308.86 | \$24,372.00 |
| Creditor's mailing address Attn: Managing Agent | Describe the lien | | |
| 700 Kansas Lane LA4-0006 | Is the creditor an insider or related party? | | |
| Monroe, LA 71203 | ₫ No | | |
| Creditor's email address, if known | Yes | | |
| | Is anyone else liable on this claim? — ☑ No | | |
| Date debt was incurred | Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Last 4 digits of account 2 6 0 number | As of the petition filing date, the claim is: Check all that apply. | | |
| Do multiple creditors have an interest the same property? | in Contingent Unliquidated | | |
| ☑ No | ☐ Disputed | | |
| ☐ Yes. Have you already specified the relative priority? | | | |
| No. Specify each creditor, include this creditor, and its relative priority. | ing | | |
| Yes. The relative priority of credit | ors - | | |

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Debtor

Name

4th Vector Technologies, LLC

| Part 1: Additional Page | | Column A Amount of claim | Column B Value of collateral |
|---|--|--|------------------------------|
| Copy this page only if more space is needed. C previous page. | ontinue numbering the lines sequentially from the | Do not deduct the value of collateral. | that supports this claim |
| 2.8 Creditor's name US Small Business Administration Creditor's mailing address | Describe debtor's property that is subject to a lien | \$245,700.00 | unknown |
| Attn: Managing Agent 2 North Street Ste. 320 Birmingham, AL 35203 | Describe the lien | | |
| Creditor's email address, if known | Is the creditor an insider or related party? ✓ No | | |
| Date debt was incurred Last 4 digits of account 8 2 0 6 number | ☐ Yes Is anyone else liable on this claim? ☐ No ☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | | |
| is specified on lines | | | |

Debtor 4th Vector Technologies, LLC

Case number (if known) 24-00021-5-PWM

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| John James | | |
| Attn: Managing Agent | 4 | |
| 2929 Allen Pkwy Ste 3300 | Line 2. <u>1</u> | |
| Houston, TX 77019 | | |
| John James | | |
| Attn: Managing Agent | | |
| 2929 Allen Pkwy Ste 3300 | Line 2. <u>2</u> | |
| Houston, TX 77019 | | |
| Corporation Service Company | | |
| Attn: Managing Agent | | |
| PO Box 2576 | Line 2. <u>3</u> | |
| Springfield, IL 62708 | | |
| Corporation Service Company | | |
| Attn: Managing Agent | | |
| PO Box 2576 | Line 2. <u>4</u> | |
| Springfield, IL 62708 | | |
| Small Business Credit Cooperative, Inc. | | |
| Attn: Managing Agent | • | |
| 2300 Peachtree Rd., NW Ste. C-102 | Line 2. <u>6</u> | |
| Atlanta, GA 30309 | | |
| Corporate Service Company | | |
| Attn: Managing Agent | | |
| 801 Adlai Stevenson Dr. | Line 2. <u>8</u> | |
| Springfield, IL 62703 | | |
| US Attorney General - IRS | | |
| Attn: Managing Agent | 0 | |
| 950 Pennsylvania Ave., NW | Line 2. <u>8</u> | |
| Washington, DC 20530 | | |
| US Attorney's Office (ED) | | |
| Attn: Managing Agent | 0 | |
| 150 Fayetteville St. Ste. 2100 | Line 2. <u>8</u> | |
| Raleigh, NC 27601 | | |
| | | |

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Line 2. ____

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| | | 47 | | | |
|--|---|---|--|---|--|
| Fill in this information | to identify the case: | | | | |
| Debtor name | 4th Vector Technolog | gies, LLC | | | |
| United States Bankru | ptcy Court for the: | | | | |
| | Eastern District of North Card | olina | | | |
| Case number (if know | n):24-00021-5-PWM | _ | | | neck if this is an nended filing |
| Official Form | 206E/F | | | | |
| Schedule E | E/F: Creditors W | ho Have Unsec | ured Clai | ms | 12/15 |
| claims. List the other Real and Personal Point Parts 1 and 2 in the | ccurate as possible. Use Part 1 party to any executory contract roperty (Official Form 206A/B) a boxes on the left. If more space | s or unexpired leases that coul and on <i>Schedule G: Executory</i> e is needed for Part 1 or Part 2, | ld result in a claim. Contracts and Une | Also list executory contract xpired Leases(Official Form | cts on <i>Schedule A/B: Asset</i> n 206G). Number the entries |
| | rs have priority unsecured clain | | | | |
| • | cal order all creditors who have ecured claims, fill out and attach | | itled to priority in w | whole or in part. If the debto | r has more than 3 creditors |
| | | | | Total claim | Priority amount |
| 2.1 Priority creditor's | s name and mailing address ue Service | As of the petition filing date Check all that apply. | , the claim is: | unknown | unknown |
| Attn: Managing | Agent . | ☐ Contingent☐ Unliquidated | | | |
| PO Box Box 73 | 46 | Disputed | | | |
| Philadelphia, P. | A 19101-7346 | Basis for the Claim: | | | |
| Date or dates de | ebt was incurred | | | | |
| Last 4 digits of a | | Is the claim subject to offse ☑ No ☐ Yes | t? | | |
| Specify Code su claim: 11 U.S.C. | bsection of PRIORITY unsecure § 507(a) | ed | | | |
| 2.2 Priority creditor's NC Dept. of Rev | s name and mailing address venue | As of the petition filing date Check all that apply. Contingent | , the claim is: | unknown | unknown |
| Attn: Managing | Agent | Unliquidated | | | |
| PO Box 1168 | | ☐ Disputed | | | |
| Raleigh, NC 270 | 602-1168 | Basis for the Claim: | | | |
| Date or dates de | ebt was incurred | | | | |
| Last 4 digits of a | account | Is the claim subject to offse | t? | | |

number ___ __ ___

claim: 11 U.S.C. § 507(a) ____

Specify Code subsection of PRIORITY unsecured

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM Part 2: List All Creditors with NONPRIORITY Unsecured Claims List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. **Amount of claim** Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,391.00 Check all that apply. Amazon ☐ Contingent ☐ Unliquidated **Attn: Managing Agent** ☐ Disputed PO Box 035184 Basis for the claim: _ Seattle, WA 98124-5184 Is the claim subject to offset? **√** No Date or dates debt was incurred ☐ Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: unknown Check all that apply. **Chase Card Services** ☐ Contingent ☐ Unliquidated Attn: Managing Agent ☐ Disputed PO Box 15298 For Notice Purposes -Wilmington, DE 19850-5298 Used for Business but in **Robert Couture's (Owner** Basis for the claim: of Debtor) Date or dates debt was incurred Is the claim subject to offset? Last 4 digits of account number **☑** No ☐ Yes 3.3 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$4,910.00 Check all that apply. Cognex ☐ Contingent ☐ Unliquidated **Attn: Managing Agent** ☐ Disputed **One Vision Drive** Basis for the claim: _ Natick, MA 01760 Is the claim subject to offset? **☑** No Date or dates debt was incurred Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$35,000.00 Check all that apply. Credibly ☐ Contingent ☐ Unliquidated **Attn: Managing Agent** Disputed 25200 Telegraph Road **Short Term Business** Southfield, MI 48033 Basis for the claim: Loan Is the claim subject to offset? **☑** No Date or dates debt was incurred Yes

Last 4 digits of account number

0 E 2 2

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

| Par | t 2: Additional Page | | |
|-----|---|--|------------|
| | Nonpriority creditor's name and mailing address Dell Financial Services Attn: DFS Customer Care Dept/Managing Agent One Dell Way Round Rock, TX 78682 Date or dates debt was incurred Last 4 digits of account number 6 6 2 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$4,500.00 |
| | Nonpriority creditor's name and mailing address Digikey Attn: Managing Agent 701 Brooks Ave. South, Thief River Falls, Thief River Falls, MN 56701-0677 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$544.00 |
| | Nonpriority creditor's name and mailing address Edmund Optics Attn: Managing Agent 101 East Gloucester Pike Barrington, NJ 08007 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$8,303.00 |
| 3.8 | Nonpriority creditor's name and mailing address Electric Supply & Equipment Attn: Managing Agent P.O. Box 20308 Greensboro, NC 27420 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$216.00 |

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

| Par | t 2: Additional Page | | |
|------|--|---|--------------|
| 3.9 | Nonpriority creditor's name and mailing address First Horizon Bank Attn: Managing Agent PO Box 132 Memphis, TN 38101 Date or dates debt was incurred Last 4 digits of account number 6 1 0 6 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Opx Bank Account - Basis for the claim: Overdrawn Is the claim subject to offset? No Yes | \$2,200.00 |
| 3.10 | | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Loan Is the claim subject to offset? | \$991,000.00 |
| 3.11 | Last 4 digits of account number | ✓ No | \$21,000.00 |
| | Attn: Managing Agent 3505 Silverside Rd. Suite 200 Wilmington, DE 19810 | Unliquidated Disputed Short Term Business Basis for the claim: Loan | |
| | Date or dates debt was incurred Last 4 digits of account number 2 8 4 8 | Is the claim subject to offset? ☑ No ☐ Yes | |
| 3.12 | Nonpriority creditor's name and mailing address Machine Vision Direct Attn: Managing Agent 684 S Barrington Rd Suite 110 Streamwood, IL 60107 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? | \$4,087.25 |
| | Date or dates debt was incurred Last 4 digits of account number | ☑ _{No} □ _{Yes} | |

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

| Part 2: Additional Page | | |
|---|---|--------------------|
| 3.13 Nonpriority creditor's name and mailing address McMaster-Carr Attn: Managing Agent PO Box 7690 Chicago, IL 60680-7690 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | <u>\$4,936.00</u> |
| 3.14 Nonpriority creditor's name and mailing address Mouser Electronics, Inc. Attn: Managing Agent P.O. Box 99319 Fort Worth, TX 76199-0319 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$407.00 |
| 3.15 Nonpriority creditor's name and mailing address NOWaccount Network Corporation Attn Managing Agent 2300 Peachtree Rd., NW Ste. C-102 Atlanta, GA 30309 Date or dates debt was incurred Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | <u>\$37,743.34</u> |
| 3.16 Nonpriority creditor's name and mailing address PayPal Credit Attn: Managing Agent 140 Wekiva Springs Road Longwood, FL 32779 Date or dates debt was incurred Last 4 digits of account number 0 7 8 8 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes | \$6,192.00 |

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

| Part | 2: Additional Page | | |
|------|--|--|-------------|
| 3.17 | Nonpriority creditor's name and mailing address Quickbridge Attn: Managing Agent | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$32,700.00 |
| | 410 Exchange Suite 150 | Short Term Business | |
| | Irvine, CA 92602 | Basis for the claim: Loan | |
| | Date or dates debt was incurred Last 4 digits of account number 3 0 - 1 | Is the claim subject to offset? _ ☑ No ☐ Yes | |
| 3.18 | Nonpriority creditor's name and mailing address Rapid Finance | As of the petition filing date, the claim is: Check all that apply. Contingent | \$31,019.83 |
| | Attn: Managing Agent | Unliquidated ☐ Disputed | |
| | 4500 East West Hwy. 6th Floor | Basis for the claim: Business Line of Credit | |
| | Bethesda, MD 20814 | Is the claim subject to offset? | |
| | Date or dates debt was incurred Last 4 digits of account number 6 7 5 3 | ✓ No - ☐ Yes | |
| 3.19 | Nonpriority creditor's name and mailing address RS Americas, Inc. | As of the petition filing date, the claim is: Check all that apply. Contingent | \$5,378.00 |
| | Attn: Managing Agent | Unliquidated Disputed | |
| | 7151 Jack Newell Blvd S | <u></u> | |
| | Fort Worth, TX 76118 | Basis for the claim: | |
| | Date or dates debt was incurred | ✓ No - Yes | |
| | Last 4 digits of account number | | |
| 3.20 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,109.02 |
| | Saginaw Control & Engineering Attn: Managing Agent | Contingent Unliquidated | |
| | 95 Midland Road | ☐ Disputed | |
| | Saginaw, MI 48638-5770 | Basis for the claim: | |
| | Date or dates debt was incurred | Is the claim subject to offset? ✓ No — ☐ Yes | |
| | Last 4 digits of account number | _ 103 | |

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Debtor 4th Vector Technologies, LLC Case number (if known) 24-00021-5-PWM

| Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$7,122.00 |
|---|---|------------|
| SendCutSend | Check all that apply. | |
| Attn: Managing Agent | Contingent Unliquidated | |
| 4855 Longley Lane | ☐ Disputed | |
| Reno, NV 89502 | Basis for the claim: | |
| Date or dates debt was incurred | No Yes | |
| Last 4 digits of account number | | |

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| Debtor | 4th Vector Technologies, LLC | Case number (if known) | 24-00021-5-PWM |
|--------|---|---|---|
| | Name | | |
| Part | 3: List Others to Be Notified About Unsecured 0 | Claims | |
| | List in alphabetical order any others who must be notified tagencies, assignees of claims listed above, and attorneys for | for claims listed in Parts 1 and 2. Examples of entities that may be I r unsecured creditors. | isted are collection |
| lf n | no others need to be notified for the debts listed in Parts 1 | and 2, do not fill out or submit this page. If additional pages are ne | eeded, copy the next page. |
| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 | Corporation Service Company | Line <u>3.9</u> | |
| | Attn: Managing Agent | Not listed. Explain | |
| | PO Box 2576 | | |
| | Springfield, IL 62708 | | |
| 4.2 | National Funding | Line <u>3.17</u> | |
| | Attn: Managing Agent | Not listed. Explain | |
| | 9530 Towne Centre Drive Suite 120 | | |
| | San Diego, CA 92121 | | |

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Debtor 4th Vector Technologies, LLC 24-00021-5-PWM Case number (if known) Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims Add the amounts of priority and nonpriority unsecured claims. **Total of claim amounts** 5a. Total claims from Part 1 5a. \$0.00 Total claims from Part 2 \$1,200,758.44 5b. Total of Parts 1 and 2 \$1,200,758.44 5c. Lines 5a + 5b = 5c.

| Fill in this information to ide | ntify the case: | |
|---------------------------------|---|-----------------------|
| Debtor name | 4th Vector Technologies, LLC | |
| United States Bankruptcy C | Court for the: stern District of North Carolina | |
| Case number (if known): | 24-00021-5-PWM Chapter 11 | ☐ Check if this is an |

Schedule G: Executory Contracts and Unexpired Leases

Does the debtor have any executory contracts or unexpired leases?

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

| | Yes. Fill in all of the informat 206A/B). | ion below even if the contracts of leases are ils | ted on Scnedule AVB: Assets - Real and Personal Property (Official Form |
|------|---|---|--|
| 2. L | ist all contracts and unexpired le | eases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Lease - Gresham Lake Rd. | BPG Management - NC, LLC Attn: Managing Agent |
| | State the term remaining | 0 months | 2700-178 Sumner Blvd. |
| | List the contract number of any government contract | | Raleigh, NC 27616 |
| 2.2 | State what the contract or lease is for and the nature | Equipment Lease - 2022 Toyota Forklift | Leaf Capital |
| 2.2 | of the debtor's interest | 7FBEU15-29259 (1496/1500 hours - new battery) | Attn: Managing Agent |
| | State the term remaining | 0 months | PO Box 5066 |
| | List the contract number of any government contract | | Hartford, CT 06102-5066 |
| 2.3 | State what the contract or lease is for and the nature | Equipment Lease - 2021 Jet JTM-1050VS2 3 Aix milling machine & | TimePayment |
| | of the debtor's interest | 2021 Jet HVBS-712DV horizontal bandsaw | Attn: Managing Agent |
| | State the term remaining | 0 months | 200 Summit Dr. Suite 100 |
| | List the contract number of any government contract | | Burlington, MA 01803-7555 |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | Equipment Lease - Markforged X5 industrial composite 3D printer | Wurth Additive Group Attn: Managing Agent |
| | State the term remaining | 0 months | 598 Chaney Ave. |
| | List the contract number of | | Greenwood, IN 46143 |

| Fill in this information to identify the case: | | | | |
|--|---------|--------|---------------|------------------------------------|
| Debtor name 4th Vector Technologies, L | LC | | | |
| United States Bankruptcy Court for the: | Eastern | | orth Carolina | |
| Case number (If known): 24-00021-5-PW | М | (State | 3) | Check if this is an amended filing |

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

| 1. | Does the debtor have any codebtors? ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes | | | | | | | | |
|-----|---|----------------------------|-----------------------|--|-------------------------------------|---------------------------------|--|--|--|
| 2. | | arantors and co-obligors | fy the creditor to wh | debts listed by the debtor in the schedules of creditors, o whom the debt is owed and each schedule on which the for separately in Column 2. | | | | | |
| | Column 1: Codebtor | | | | Column 2: Creditor | | | | |
| | Name | Mailing address | | | Name | Check all schedules that apply: | | | |
| 2.1 | Robert Couture | 12701 Lindley Drive Street | | | US Small Business Administration | ☑ D □ E/F □ G | | | |
| | | Raleigh, NC 27614 City | State | ZIP Code | BayFirst National Bank | ☑ D □ E/F □ G | | | |
| | | | | | Credibly | . □ D ☑ E/F □ G | | | |
| | | | | | Rapid Finance | . □ D ☑ E/F □ G | | | |
| | | | | | Quickbridge | . □ D ☑ E/F □ G | | | |
| 2.2 | | Street | | | | _ | | | |
| | | City | State | ZIP Code | | | | | |
| 2.3 | | Street | | | | D | | | |
| | | City | State | ZIP Code | | | | | |

Debtor

4th Vector Technologies, LLC

Additional Page if Debtor Has More Codebtors

47

Case number (if known) 24-00021-5-PWM

| | Copy this page or | nly if more space is | needed. Continue nu | mbering the lines se | quentially from the pre | evious page. |
|-----|--------------------|----------------------|---------------------|----------------------|-------------------------|---------------------------------|
| | Column 1: Codebtor | | | | Column 2: Creditor | |
| | Name | Mailing addres | ss | | Name | Check all schedules that apply: |
| 2.4 | | Street | | | _ | D □ E/F □ G |
| | | City | State | ZIP Code | <u> </u> | |
| 2.5 | | Street | | | _ | D □ E/F □ G |
| | | City | State | ZIP Code | _ | |
| 2.6 | | Street | | | _ | □ D □ E/F □ G |
| | | City | State | ZIP Code | _ | |

| Debtor name | 4th Vector Technologies, LLC | |
|-----------------------|------------------------------------|--|
| United States Bankrup | otcy Court for the: | |
| | Eastern District of North Carolina | |
| Case number (if known | n):24-00021-5-PWM | |

Bankruptcy

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

| Pa | rt 1: Income | | | | |
|----|---|---|----------------------------|---|---|
| 1. | Gross revenue from busin | ess | | | |
| | Identify the beginning and e may be a calendar year | nding dates of the debtor's | s fiscal year, which | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
| | From the beginning of the fiscal year to filing date: | From <u>01/01/2024</u> to MM/ DD/ YYYY | Filing date | ☑ Operating a business ☐ Other | \$1,800.00 |
| | For prior year: | From <u>01/01/2023</u> to MM/ DD/ YYYYY | 12/31/2023 MM/ DD/ YYYY | ☑ Operating a business ☐ Other | \$581,685.46 |
| | For the year before that: | From <u>01/01/2022</u> to MM/ DD/ YYYY | 12/31/2022 MM/ DD/ YYYY | ✓ Operating a business ☐ Other | \$675,476.00 |
| 2. | | | | income may include interest, dividends, include revenue listed in line 1. | money collected from lawsuits, and |
| | | | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
| | From the beginning of the fiscal year to filing date: | From <u>01/01/2024</u> to MM/ DD/ YYYY | Filing date | | |
| | For prior year: | From <u>01/01/2023</u> to MM/ DD/ YYYY | 12/31/2023 MM/ DD/ YYYY | | |
| | For the year before that: | From <u>01/01/2022</u> to MM/ DD/ YYYY | 12/31/2022 MM/ DD/ YYYY | | |

 \Box Check if this is an amended filing

Debtor

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3

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

| | □None | | | |
|------|--|---------|-----------------------|---|
| | Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
| 3.1. | PayPal LoanBuilder Creditor's name | | \$30,083.30 | ☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors |
| | Street | | | ☐ Services ☐ Other Loan |
| | City State ZIP Co | ode | | |
| 3.2. | Gusto | 10/2023 | \$34,977.79 | ☐ Secured debt |
| | Creditor's name | 11/2023 | | ☐ Unsecured loan repayments ☐ Suppliers or vendors |
| | Street | | | Services |
| | | 12/2023 | | ☑ Other Payroll service |
| | City State ZIP Co | ode | | |
| 3.3. | BPG Management - NC, LLC | 10/2023 | \$8,585.50 | ☐ Secured debt |
| | Creditor's name 2700-178 Sumner Blvd. | 11/2023 | | Unsecured loan repayments |
| | Street | 11/2023 | | ☐ Suppliers or vendors ☐ Services |
| | Attn: Managing Agent | | | ✓ Services ✓ Other Rent |
| | Raleigh, NC 27616 | | | |
| | City State ZIP Co | ode | | |
| 3.4. | Quickbridge | | \$18,397.80 | Secured debt |
| | Creditor's name 410 Exchange Suite 150 | | | Unsecured loan repayments |
| | Street | | | ☐ Suppliers or vendors ☐ Services |
| | Attn: Managing Agent | | | ✓ Services ✓ Other Loan |
| | Irvine, CA 92602 | | | |
| | City State ZIP Co | ode | | |
| 3.5. | Heather Couture | | \$18,500.00 | Secured debt |
| | Creditor's name | | | Unsecured loan repayments |
| | 12701 Lindley Dr. Street | | | ☐ Suppliers or vendors |
| | | | | ☐ Services ☑ Other Loan |
| | Raleigh, NC 27614 | | | Guner Loan |
| | City State ZIP Co | ode | | |

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Name

| Payments or other transfers of property made within 1 year before filing this case that benefited any | insider |
|---|---------|
|---|---------|

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

| | Insider's name and addre | | | | | | |
|------|---|----------|--------------|--|---|--|-----------------------------|
| | | ess | | Dates | Total amount or value | Reasons for payment or tra | ansfer |
| | Heather Couture Creditor's name 12701 Lindley Dr. Street | | | 2023 | \$42,369.91 | | |
| 4.2. | Raleigh, NC 27614 City Relationship to debtor Owner's spouse Robert Couture Creditor's name 12701 Lindley Drive Street | State | ZIP Code | | <u>\$4,719.84</u> | United card (Visa check loa | n payments) |
| 4.3. | Raleigh, NC 27614 City Relationship to debtor Owner Robert Couture Creditor's name 12701 Lindley Drive Street | State | ZIP Code | | <u>\$27,045.80</u> | IHG Card | |
| 5. | Raleigh, NC 27614 City Relationship to debtor Owner Repossessions, foreclos List all property of the debt foreclosure sale, transferre | tor that | was obtained | by a creditor within foreclosure, or retu | 1 year before filing this case, inc urned to the seller. Do not includ | cluding property repossesse le property listed in line 6. | ed by a creditor, sold at a |
| | Creditor's name and add | ress | | Description of th | ne property | Date | Value of property |

| ebtor | Case 24-00021-5-P | WM Doc | 30 F | Filed 01 | /16/24 - 47 | Entered (| 01/16/ Cas | /24 17:09:20 e number (if known) _ | Page 38 of 24-00021-5-PWM |
|---------------------------|---|-------------------------------------|---------------------|--------------|---------------------------|------------------------|---------------|---------------------------------------|------------------------------|
| - 4 | Name | | | | 7, | | | | |
| 5.1. <u> </u> | editor's name | | | | | | _ | | |
| Sti | reet | | | | | | | | |
| _ | | | | | | | | | |
| Cit | ty State | ZIP Code | | | | | | | |
| 6. Se | etoffs | | | | | | | | |
| Lis de | st any creditor, including a bank o btor without permission or refuse None | | | | | | | | |
| | Creditor's name and address | De | scriptio | on of the ac | tion credit | or took | | Date action was taken | Amount |
| 5.1. <u> </u> | editor's name | | | | | | _ | | |
| Sti | reet | | | | _ | | | | |
| Cit | ty State : Legal Actions or Assignm | ZIP Code | | | | | | | |
| '. Le Lis ca | gal actions, administrative product the legal actions, proceedings, pacity—within 1 year before filing. None | ceedings, court a | | | | _ | | | e debtor was involved in any |
| | Case title | Nature of cas | se | | Cou | rt or agency's | name an | d address | Status of case |
| _ | | | | | _ | | | | Pending |
| | | | | | Name | | | | On appeal |
| C | Case number | | | | Street | | | | ☐ Concluded |
| | | | | | | | | | |
| | | | | | City | | S | tate ZIP Code | |
| 3. As | ssignments and receivership | | | | | | | | |
| Lis re | st any property in the hands of an ceiver, custodian, or other court-a | assignee for the ppointed officer w | benefit vithin 1 | of creditors | during the | 120 days befo case. | ore filing | this case and any pr | operty in the hands of a |
| ✓ | None | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

| Name | | | | | | | |
|--|---|--------------------|--|---|---------------------|-----------|---------------------|
| Custodian's nam | ne and address | | Description of the property | Valu | e | | |
| Custodian's name | | | Case title | Cou | rt name and addres | ss | |
| Street | | | | | | | |
| | | | | - Name | | | |
| | | | Case number | Street | | | |
| City | State | ZIP Code | | <u> </u> | | | |
| | | | Date of order or assignment | City | | State | ZIP Code |
| | naritable contrib | utions the d | butions ebtor gave to a recipient within 2 years b | efore filing t | this case unless th | ne aggreg | ate value of the |
| o that recipient i | is less than \$1,0 | 00 | | | | | |
| Recipient's name | e and address | | Description of the gifts or contributions | | Dates given | Value | |
| Ravenscroft | | | Robotics team | | 3 | | \$2,500.00 |
| Recipient's name | | | Topolios tourn | | | | Ψ2,000.00 |
| Street | | | | | | | |
| | 0 | 712.0 | | | | | |
| | State | ZIP Code | | | | | |
| City Recipient's relati | State ionship to debtor | | | | | | |
| Recipient's relation | ionship to debtor | r | rithin 1 year before filing this case. | | | | |
| Recipient's relation | ionship to debtor | r | rithin 1 year before filing this case. | | | | |
| Recipient's relation 5: Certain Local All losses from fine Mone | ionship to debtor | r er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. | r the loss, fo compensation | on, | ss Vali | ue of property t |
| S: Certain Los All losses from fi None Description of the | ionship to debtor | r er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |
| Recipient's relation 5: Certain Local All losses from fine None Description of the | ionship to debtor | r er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |
| Recipient's relation 5: Certain Local All losses from fine None Description of the | ionship to debtor | r er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |
| S: Certain Lo | ionship to debtor | r er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |
| 5: Certain Lo. All losses from fi None Description of loss occurred | SSES ire, theft, or other the property lost | er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |
| Recipient's relation 5: Certain Local All losses from fine None Description of the | sses ire, theft, or other the property lost | er casualty w | Amount of payments received for the If you have received payments to cove example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106 | er the loss, for compensation of the loss, for compensation of the loss of the loss, for compensation of the loss | on, | | |

| Debtor | Case 24-00021-5-PWM 4th Vector Technologies, LLC | Doc 30 | Filed 01/16/24 | Entered 01/16/24 17:09:20 Case number (if known) | Page 40 of 24-00021-5-PWM |
|--------|---|--------|----------------|---|---------------------------|
| | Name | | 47 | | |

| 1.1. | Who was paid or who received to | he transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|------|---------------------------------|--------------|---|------------|-----------------------|
| | Stevens Martin Vaughn & Tadych, | PLLC | Attorney's Fee | 12/08/2023 | \$10,000.00 |
| | Address | | | | |
| | 2225 W Millbrook Road | | | | |
| | Street | | - | | |
| | Raleigh, NC 27612 | | - | | |
| | City State | ZIP Code | | | |
| | Email or website address | | | | |
| | | | | | |
| | Who made the payment, if not do | ebtor? | | | |
| | | | _ | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

✓ None

| 12.1. | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | | |
| | Trustee | | | |
| | | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| fer? | | e transfer Total amount or value |
|--|--|--|
| | | |
| | | |
| | | |
| State ZIP Co | ode | |
| | | |
| ons | | |
| | | |
| es used by the de | btor within 3 years before filing this case and the dates the addresses v | vere used. |
| • | • | |
| | Dates of occup | ancy |
| 112 | From | To <u>2021</u> |
| State ZIP Co | ode . | |
| • | | |
| gaged in offering injury, deformity, , psychiatric, drug | or disease, or | |
| ess | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
| | | |
| | | |
| | | |
| | Location where patient records are maintained(if different from facility address). If electronic, identify any service provider. | How are records kept? |
| | es used by the de . 112 State ZIP Co | Dates of occup State ZIP Code State Zip Code |

| ebto | or <u>41</u> | Case 24-00021-5-PWN | // Doc 30 | Filed 01/16/2 | 4 Entered 01/ | L6/24 17:09:20 case number (if known) _ | Page 42 of 24-00021-5-PW | M |
|------|---------------|---|----------------------|-------------------------|--------------------------|--|-------------------------------|-----------|
| Par | | ame ersonally Identifiable Inforr | nation | 41 | | | | |
| | | he debtor collect and retain per | | ble information of co | ıstomers? | | | |
| | ✓ No. | | Sonany Identina | | iotomero. | | | |
| | Yes | State the nature of the information | on collected and | retained | | | | |
| | | Does the debtor have a privacy | | | | | | |
| | | □No | | | | | | |
| | | Yes | | | | | | |
| | | 6 years before filing this case, g plan made available by the de | | | een participants in an | y ERISA, 401(k), 403(b |) or other pension or | r profit- |
| | _ | Go to Part 10. | | | | | | |
| | √ Yes | Does the debtor serve as plan a | dministrator? | | | | | |
| | | ☐ No. Go to Part 10. ✓ Yes. Fill in below: | | | | | | |
| | | | | | Flaves: | -lausifiaasian muudaa as | i tha mian | |
| | | Name of plan | | | | dentification number of | the plan | |
| | | Guideline 401(k) | | | EIN: <u>8 2</u> - | - 0 8 0 4 1 1 1 | | |
| | | Has the plan been termina ✓ No | ated? | | | | | |
| | | Yes | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Par | 10: 0 | Certain Financial Accounts | , Safe Deposit | Boxes, and Stora | ge Units | | | |
| 18. | | I financial accounts 1 year before filing this case, were | a any financial ac | acunta ar inatrumanta | hold in the debter's nor | ma ar far tha dahtar'a ha | anofit alonged hold me | avod. |
| | or trans | sferred? | - | | | | | |
| | | e checking, savings, money marker ratives, associations, and other fin | | | es of deposit; and shar | es in banks, credit unior | ns, brokerage houses, | |
| | √ Nor | ne | | | | | | |
| | Finan | cial institution name and addres | | gits of account T | pe of account | Date account was | Last balance | |
| | | | number | | | closed, sold, moved, or transferred | before closing or transfer | |
| 18.1 | | | 2000/ | | Checking | | | |
| | Name | | XXXX- | | Savings | | | |
| | | | | | Money market | | | |
| | Street | | | | Brokerage | | | |
| | | | | | Other | | | |
| | City | State ZIP Cod | le | | | | | |
| 19. | | eposit boxes | | | | | | |
| | List any | y safe deposit box or other depos | itory for securities | s, cash, or other valua | bles the debtor now ha | is or did have within 1 ye | ear before filing this ca | ise. |
| | 2 1101 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Debtor

| Debtoi | | Doc 30 Filed 01/16/24 En | tered 01/16/24 17:09:20 ———————————————————————————————————— | Page 43 of 24-00021-5-PWM |
|------------|---|--|---|----------------------------------|
| 19.1 | Name Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
| | | | | □ No |
| | Name | | | ☐ Yes |
| | Street | | | |
| | | Address | | |
| | City State ZIP Code | | | |
| | Off-premises storage List any property kept in storage units or ware debtor does business. | ehouses within 1 year before filing this cas | e. Do not include facilities that are in a | part of a building in which the |
| | None | | | |
| 20.1 | Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
| | Extra Space Storage Name | Robert Couture | | □ No |
| | Street | | | √ Yes |
| | Ollect | Address | | |
| | | Address | | |
| | City State ZIP Code | 12701 Lindley Drive Raleigh, NC 27614 | | |
| 21. I | Property the Debtor Holds or Corporate held for another List any property that the debtor holds or confleased or rented property. None | | | for, or held in trust. Do not li |
| | Owner's name and address | Location of the property | Description of the property | Value |
| | | | | |
| | Name | | | |
| | Street | | | |
| | City State ZIP Code | | | <u> </u> |
| | • | | | |
| Part | 12: Details About Environmental Inf | ormation | | |
| For th | ne purpose of Part 12, the following definitions | s apply: | | |
| | Environmental law means any statute or gover nedium affected (air, land, water, or any other | | n, contamination, or hazardous materia | I, regardless of the |
| ■ S | Site means any location, facility, or property, in wned, operated, or utilized. | <i>'</i> | owns, operates, or utilizes or that the | debtor formerly |
| | dazardous material means anything that an or | vironmental law defines as hazardays ar | toxic or describes as a pollutant contr | aminant or a similarly |

Official Form 207

harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

| | 24-00021-5-PWI Technologies, LLC | M Doc 30 Filed 01/16/24 | Entered 01/16/24 17:09:20 Page Number (if known) | ge 44 of 24-00021-5-PWM |
|--|-------------------------------------|---|---|----------------------------|
| Name 22. Has the debtor No | been a party in any ju | dicial or administrative proceeding und | der any environmental law? Include settlements a | and orders. |
| Yes. Provide | e details below. | | | |
| Case title | | Court or agency name and address | Nature of the case | Status of case |
| | | | | Pending |
| Case number | | Name | | On appeal Concluded |
| | | Street | | - Concluded |
| | | City State ZIP | Code | - |
| 23. Has any gover environmental 1 No 1 Yes. Provide | law? | notified the debtor that the debtor may | y be liable or potentially liable under or in violat | ion of an |
| Site name and | daddress | Governmental unit name and addres | Environmental law, if known | Date of notice |
| Name | | Name | | <u> </u> |
| Street | | Street | | _ |
| | | City State ZIP | Code | _ |
| ☑ No ☐ Yes. Provide Site name and | e details below. | ental unit of any release of hazardous n Governmental unit name and addres | | Date of notice |
| | | | | |
| Name | | Name | | _ |
| Street | | Street | | _ _ |
| City | State ZIP Code | City State ZIP | Code | _ |
| | | | | |
| Part 13: Details | About the Debtor's | Business or Connections to Any Bu | usiness | |
| | | | | |
| List any busine | | | ise a person in control within 6 years before filing th | nis case. Include this |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| btor | Case 24-00021-5-PWM 4th Vector Technologies, LLC | Doc 30 | Filed 01/16/24 | 4 Ent | tered 01 — | ./16/24 17:09 Case number (if kr | 200 Page 45 of 24-00021-5-PWI |
|--|--|-----------------------------|-----------------------------------|-----------|---------------|---|--|
| | Name | | | | | | |
| В | Business name and address | Describe the | nature of the business | S | | Employer Identi Do not include S | fication number ocial Security number or ITII |
| 1 | | | | | | EIN: | |
| Na | ame | | | | | Dates business | existed |
| Str | reet | | | | | From | _ To |
| | | | | | | | |
| Cit | ty State ZIP Code | | | | | | |
| | ooks, records, and financial statements | | | | | | |
| | .ist all accountants and bookkeepers ☑None | who maintai | ned the debtor's boo | oks and | records w | ithin 2 years befor | e filing this case. |
| | Name and address | | | | | Dates of service | e |
| a.1. H | | | | | | From <u>2014</u> | To <u>2024</u> |
| N | lame | | | | | | |
| S | Street | | | | | | |
| | | | | | | | |
| - | | | | | | | |
| · L | List all firms or individuals who have a statement within 2 years before filing | | ZIP Code piled, or reviewed de | | oooks of ac | ccount and record | s or prepared a financial |
| . L | ist all firms or individuals who have a | audited, comp | | | pooks of ac | ccount and record Dates of service | |
| s S | List all firms or individuals who have a statement within 2 years before filing ✓None | audited, comp | | | pooks of ac | Dates of service | ee |
| s L | List all firms or individuals who have a statement within 2 years before filing ✓None | audited, comp | | | oooks of ac | | e |
| . L s | List all firms or individuals who have a statement within 2 years before filing ✓None Name and address | audited, comp | | | oooks of ac | Dates of service | ee |
| . L s | List all firms or individuals who have a statement within 2 years before filing ✓None Name and address | audited, comp | | | pooks of ac | Dates of service | ee |
| s s s s s s s s s s s s s s s s s s s | List all firms or individuals who have a statement within 2 years before filing ✓None Name and address | audited, comp | | ebtor's b | pooks of ac | Dates of service | ee |
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| Debtor | Case 24-00021- | 5-PWM | Doc 30 | Filed 01/16/24 | Entered 01/1 | 6/24 17:09:20 ase number (# known) | Page 46 of PWM |
|--------|---|-----------------|---------------|-----------------------------|-----------------------|--|---|
| | Name | | | | | | |
| 26d.1. | Name and address | | | | | | |
| 200.1. | Name | | | | | | |
| | Street | | | | | | |
| | | | | | | | |
| | O't- | | 04-4- | 710.0-1- | | | |
| | City | | State | ZIP Code | | | |
| ı | nventories Have any inventories of the del ☑ No | btor's property | been taken | within 2 years before filir | ng this case? | | |
| | Yes. Give the details about | the two most r | ecent invent | ories. | | | |
| | Name of the person who sup | pervised the ta | king of the i | nventory | Date of inventory | The dollar amount other basis) of each | and basis (cost, market, or n inventory |
| | | | | | | | |
| | | | | | | | |
| | Name and address of the per | rson who has | possession | of inventory records | | | |
| 27.1. | Name | | | | | | |
| | | | | | | | |
| ; | Street | | | | | | |
| | | | | | | | |
| | City .ist the debtor's officers, dire | Sta | | ZIP Code | ombors in control (| controlling sharehold | ors, or other popula in |
| 20. [| control of the debtor at the til | me of the filin | g of this ca | se. | | - | ers, or other people in |
| | Name | Address | | | Position interest | and nature of any | % of interest, if any |
| | Robert Couture | 12701 Lindle | y Drive Rale | igh, NC 27614 | Sole mem | ber & manager, | 100.00% |
| | Vithin 1 year before the filing | | | | | mbers, general partne | ers, members in control of |
| | he debtor, or shareholders ir ☑No | n control of th | ne debtor wh | no no longer hold these | e positions? | | |
| | Yes. Identify below. | | | | | | |
| | Name | Address | | | Position and interest | | Period during which position or interest was held |
| | | | | | | | From |
| • | | | | | - | _ | To |
| | Payments, distributions, or w | | • | | | | |
| (| Within 1 year before filing this corredits on loans, stock redemp | | | | any form, including s | salary, other compensa | ation, draws, bonuses, loans, |
| | ☑ No ☑ Yes. Identify below. | | | | | | |
| | res. Identity below. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Name | 47 | | | |
|---|--|----------------------------------|--|-----------------------------------|
| Name and address of recipient | Amount of m and value of | oney or description property | Dates | Reason for providir the value |
| | | | | |
| ame | | | | _ |
| treet | | | | |
| | | | | |
| State 2 | ZIP Code | | | |
| Relationship to debtor | | | | |
| fithin 6 years before filing this case, has the debtor No ☐ No ☐ Yes. Identify below. | or been a member of any co | nsolidated group for | tax purposes? | |
| Name of the parent corporation | | Employer Identi | fication number of | the parent corporation |
| | | EIN: | | |
| Name of the pension fund | | Employer Identi | fication number of | the pension fund |
| Name of the pension fund Guideline (401k) | | Employer Identii EIN: 8 2 - 0 8 | | the pension fund |
| | | | | the pension fund |
| | | | | the pension fund |
| Guideline (401k) 14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Makin hkruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Fine rect. | prisonment for up to 20 year | EIN: 8 2 - 0 8 | g money or property | by fraud in connection w |
| Guideline (401k) 14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Makin hkruptcy case can result in fines up to \$500,000 or image examined the information in this Statement of Fire rect. | prisonment for up to 20 year | EIN: 8 2 - 0 8 | g money or property | by fraud in connection w |
| Guideline (401k) 14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Makin hkruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Fine rect. Eclare under penalty of perjury that the foregoing is trected on 01/16/2024 | prisonment for up to 20 year | EIN: 8 2 - 0 8 | g money or property 152, 1341, 1519, a | by fraud in connection w |
| Guideline (401k) 14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Makin hkruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Fine rect. Seclare under penalty of perjury that the foregoing is treated on 01/16/2024 MM/ DD/ YYYY | prisonment for up to 20 years nancial Affairs and any attach ue and correct. Printed name | EIN: 8 2 - 0 8 | g money or property 152, 1341, 1519, a | by fraud in connection w |
| Guideline (401k) 14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Makin hkruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Fine rect. Seclare under penalty of perjury that the foregoing is treated on 01/16/2024 MM/ DD/ YYYY | prisonment for up to 20 years nancial Affairs and any attach ue and correct. Printed name | EIN: 8 2 - 0 8 | g money or property 152, 1341, 1519, a mable belief that the | by fraud in connection wind 3571. |